



HEART
EDUCATION TRUST

Charging & Remissions Policy

24 October 2016

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Next Review Due: 1 October 2016

Adopted by: The Business & Operations Executive on behalf of the Finance Committee on 24 October 2016

The HEART Education Trust Documents Review Record:

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2	10.10.2016	Business & Operations Executive
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The HEART Education Trust, a charitable company limited by guarantee registered in England and Wales with company number 08286818. Registered office address: Heartsease Primary Academy, Rider Haggard Road, Norwich, Norfolk NR7 9UE.

Scope

The purpose of this Policy is to set out what charges can and cannot be made to pupils for activities in The HEART Education Trust. The Policy has been drawn up in accordance with Sections 449-462 of The Education Act 1996 which sets out the law regarding what charges can and cannot be made for activities in schools maintained by local authorities which also apply to academies as set out in the Funding Agreement with the Secretary of State.

Circumstances where no Charge is made

No charge will be made for:

Education in School

1. Education provided wholly or mainly during school hours.
2. Admission to school for children of compulsory school age.
3. Activities that are part of the entitlement curriculum for all pupils, or are part of a prescribed examination syllabus, or part of Religious Education.
4. The supply of any materials, books and instruments or other equipment that are a requirement of the entitlement curriculum.

Transport

5. Transporting registered pupils to or from Academy premises, where the local authority has a statutory obligation to provide transport.
6. Transporting registered pupils to other premises where the Trust or local authority has arranged for pupils to be educated.
7. Transport that enables a pupil to meet an examination requirement when he has been prepared for that examination at a Trust Academy.
8. Transport provided in connection with an educational visit that is part of the curriculum.

Residential visits

9. Education provided on any visit that takes place during school hours.
10. Education provided on any visit that takes place outside school hours if it is part of the curriculum, or part of a syllabus for a prescribed public examination that the pupil is being prepared for at a Trust Academy, or part of religious education.

Music Tuition

11. Children learning to play musical instruments as part of the curriculum; or part of a syllabus for a prescribed public examination that the pupil is being prepared for by the school, or part of religious education;
12. Cost associated with preparing a pupil for an examination.

Examination Fees

13. Entry for a prescribed public examination if the pupil has been prepared for it at a Trust Academy.

Circumstances where the Trust may charge Parents

Optional Extras

Charges may be made for other activities known as 'optional extras'. Where an optional extra is being provided, a charge may be made for providing materials, books, instruments, or equipment as follows:

Education

1. Activities that take place mainly or wholly out of school time if they are not part of the entitlement curriculum, not part of a syllabus for a prescribed public examination that the pupils are being prepared for at the academy and not part of religious education.
2. Materials used in practical subjects and project assignments provided parents have agreed in advance that they or the pupil wish to keep the finished product e.g. ingredients or materials.

Music Tuition

3. Musical instrument tuition provided to individual pupils or to a group of not more than four pupils if the teaching of music tuition is not part of the entitlement curriculum.

Transport

4. Transport that is not required to take the pupil to school or to other premises where the Trust has arranged for the pupil to be provided with education.

Examination Fees

5. An examination that is independent of the curriculum, but the Trust arranges for the pupil to take it.

Board and Lodgings

6. The cost of board and lodging for residential trips, even when taking place largely during school time.

Voluntary Contributions

7. Although schools cannot charge for school time activities, voluntary contributions may be sought from parents for activities that supplement the normal Academy curriculum.

Requests to parents for voluntary contributions will state that:

- there is no legal obligation to make a voluntary contribution;
 - pupils will not be excluded through parents' inability or unwillingness to pay;
 - pupils of parents who cannot contribute will not be treated any differently;
 - where there are not enough voluntary contributions to make the activity possible and there is no way to make up the shortfall, the activity will be cancelled.
8. Requests made for voluntary contributions made in respect of individual pupils must not include any element of subsidy for any other pupils wishing to participate in the activity whose parents are unwilling or unable to pay the full charge.

Remissions

1. Parents whose children are eligible for free school meals will be exempt from paying the cost of board and lodging of a residential trip.
2. The Trust may wish to remit in full or in part, the cost of other activities for parents in certain circumstances.

Supplementary Information

1. Parents can be invited to equip their child with items of personal equipment intended for use solely by their child such as Uniform, P.E. Kit, Calculators, and Pens etc.

Breakages and Damage

1. Where a student's behaviour results in damage to school property or equipment, parents may be asked to pay for the necessary repair or replacement. Each incident will be dealt with on its own merit and at the Trust's discretion.